

SESAR Showcase

A Conference & Exhibition of SESAR 1 Results

Amsterdam, 14-16 June 2016









Introductory remarks

Thomas Reynaert,

Managing Director, A4E

Airlines for Europe



Founded in January 2016 at the Aviation Summit in Amsterdam

First association which brings low cost and network carriers together – and open for all business models

→ >500 million passengers(>50% of all European pax)

→ >EUR 93bn turnover

 \Rightarrow >2,300 airplanes

→ 9 airline groups as member:

Air France-KLM

easyJet

Finnair

IAG

jet2.com

Lufthansa

Norwegian

Ryanair

Volotea

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Where are we now?



- → Single European Sky (SES) progress has been much to slow
- → Benefits for airline operations in terms of efficiency and cost savings are yet to come
- → Technological pillar of SES, the SESAR programme, is hopefully bringing a turn around
- → All parties involved need to ensure that the SES high level goals will be achieved

A4E key asks



- → Fast & efficient deployment of SESAR to bring tangible benefits to airspace users
- → Drive towards rationalisation, standardisation, and technology sharing
- → Ensure global interoperability
- → Provide sufficient and reliable public investment in European ATM modernization
 - → more emphasis on SESAR in upcoming review of the Multiannual Financial Framework
 - dedicated SESAR funds for SESAR deployment in next EU financial period

What A4E is doing



- → Discuss involvement in SESAR 2020 programme
- → Bring forward discussions on future funding for ATM modernisation
- → Engage in the revision of Pilot Common Project and next Common Project



Thank you for your attention

More information:

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Introductory remarks

Roland Van Reybroek,

Director for Cooperation Planning & Support, European Defence Agency



SESAR Performance

Jose Miguel de Pablo
Director of CRIDA,
ENAIRE



SESAR: A Performance Driven Approach

José Miguel de Pablo Director of CRIDA, ENAIRE

Why do we need Performance Assessment?



How can you know that your SESAR solution will bring the expected benefits?



How can you justify that your SESAR Solution is ready for deployment and industrialisation?

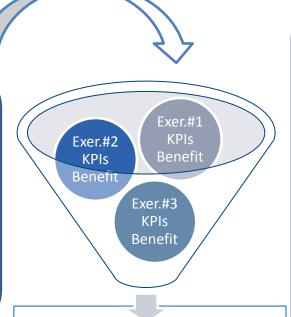


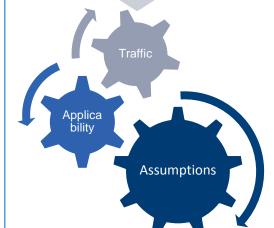
How can you know if it is necessary to plan additional assessments or propose new concepts?

SCOPE

A bottom-up aggregation of what is actually being validated









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What are the Validation Targets?

SCOPE

A top-down performance allocation consistent with the overall SESAR contribution to SES goals
SES High Level Goals (HLGs)

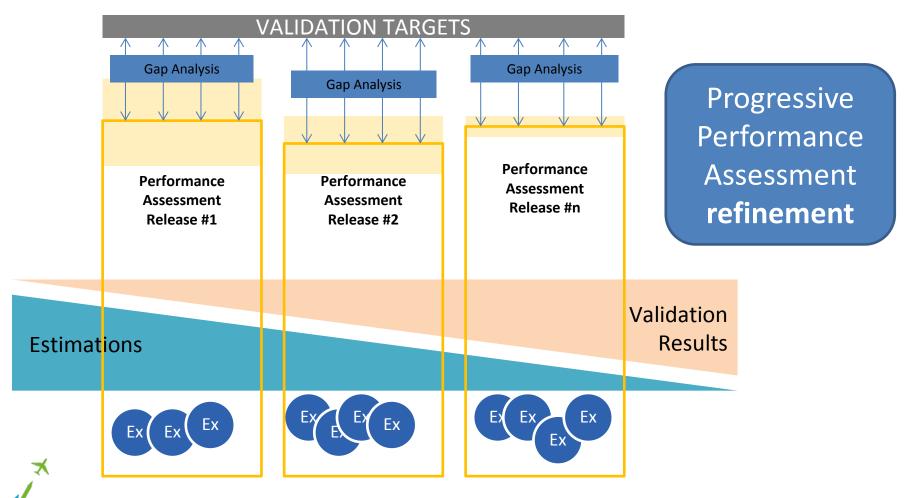
Improving safety by a factor of 10

Enabling EU skies to handle 3 times more traffic

Reducing the environmental impact per flight by 10% **Cutting ATM cost** per flight
by 50%

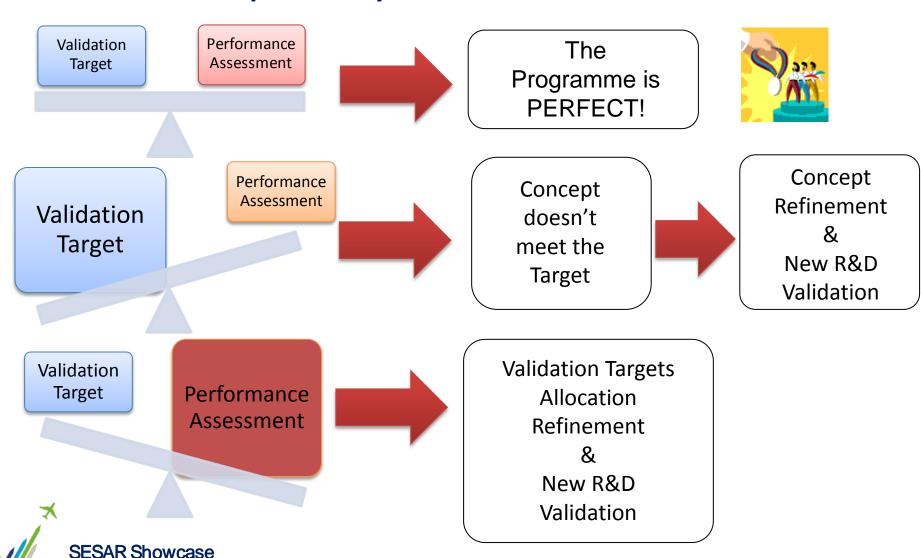
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What is Performance Assessment?



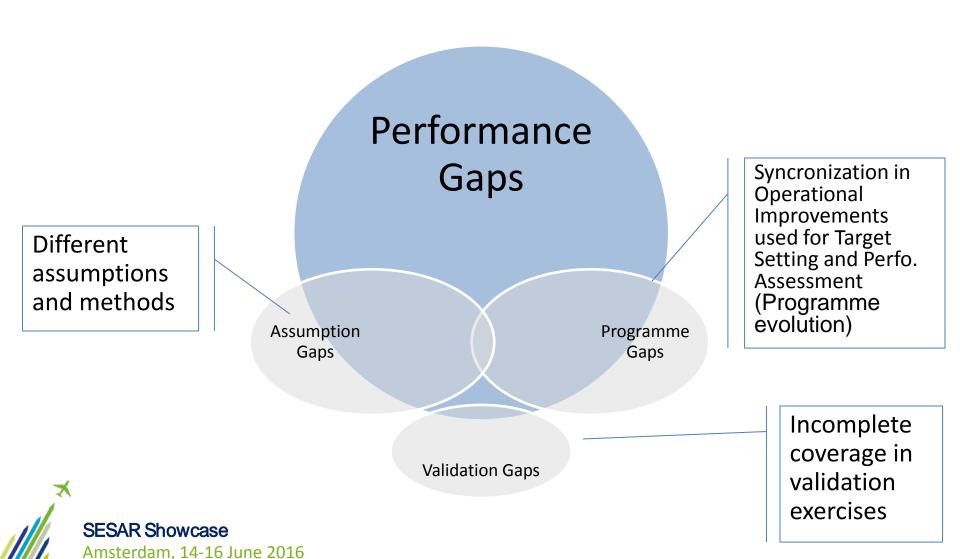
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What a Gap Analysis IDEALLY would tell us?



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What a Gap Analysis REALLY tell us?



Key Performance Areas and Indicators

Fuel Efficiency

• Fuel burn per flight

Airspace Capacity

Peak airspace capacity

Airport Capacity

Peak airport runway

Predictability

Block to block flight execution variability

Cost Effectiveness

Flights per ATCO

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Performance Areas and Indicators

Punctuality

Flights departing within +/- 3
minutes of the scheduled departure

Civil/Military Cooperation and Coordination

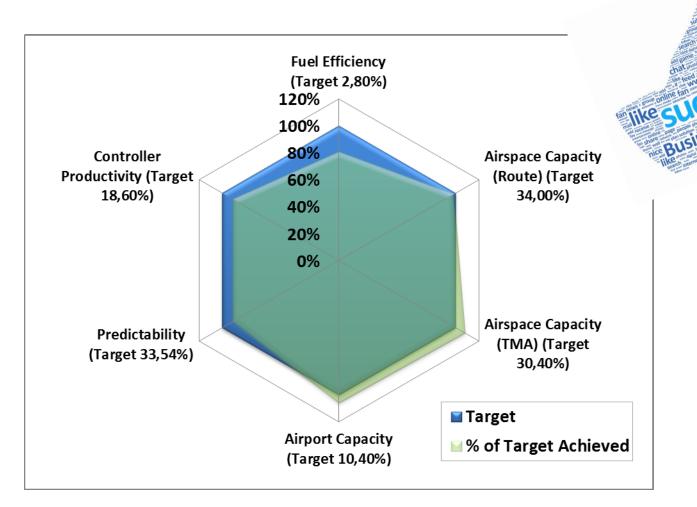
 Distance and flight time from base to Military Airspace Reserved

Resilience

Avoided loss of airport and airspace capacity

Performance Achievements in SESAR1

(Not including Release 5 results)





Conclusions

First time performance asssessment is covering such a wide scope

Performance Baseline for SESAR2020 start

Guidance and support improves performance measurement

Team work with operational and transversals projects paves the way for a performance driven approach

What did we achieve with Performance Assessment?



How can you know that your SESAR solution will bring the expected benefits?



How can you justify that your SESAR Solution is ready for deployment and industrialisation?



How can you know if it is necessary to plan additional assessments or propose new concepts?



Thank you for your attention

More information:

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SESAR Achievements



Morten Dambaek,
Chief Executive Officer,
Naviair



Michael Holzbauer, Director European ATM Programmes, Frequentis



Patrick Peters,
President and CEO, IFATCA



Stefano Porfiri,SESAR Programme Director,
Leonardo-Finmeccanica



Gerard BatistellaDirector Single European
Sky, Groupe ADP



Patrick Schuster,
Head of MPP & ATM
Engineering, Airbus





SESAR: What's on the horizon?

Florian Guillermet,

Executive Director, SESAR JU



Performance perspective: converting SESAR achievements into performance gains and cost savings

Peter Griffiths, PRB Chair



SESAR Deployment

Massimo Garbini,

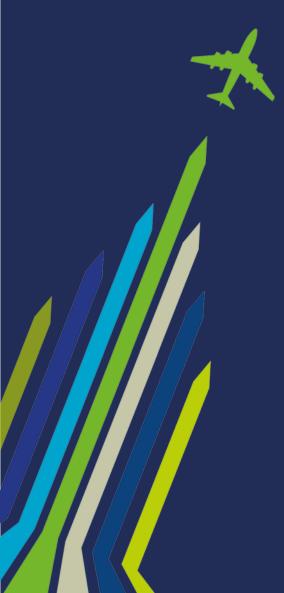
Managing Director,
SESAR Deployment Manager



Research and Innovation towards 2020 and beyond

Ralf Bertsch,

Director Planning & Innovation, DFS



SESAR 2020: ATM challenges for the near future

Florian Guillermet,Executive Director,
SESAR JU



Closing remarks

Sharon Dijksma,

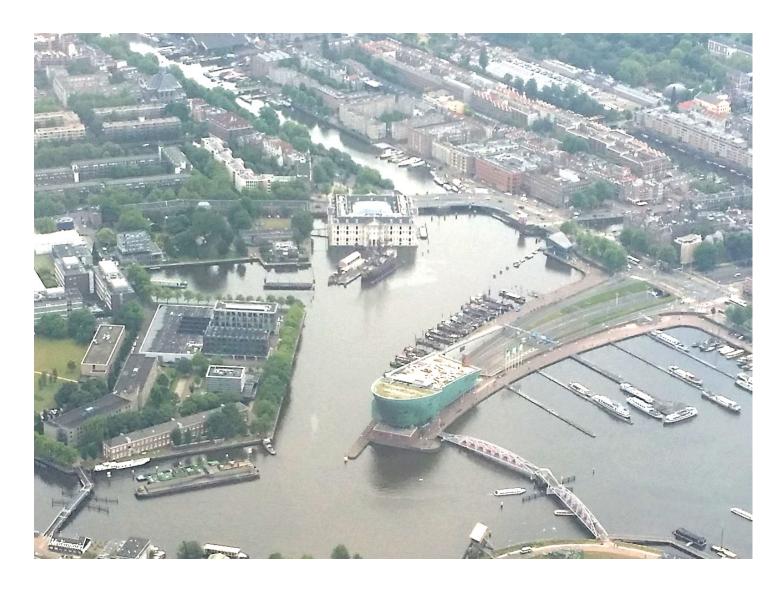
State Secretary for Infrastructure and the Environment,
Dutch Ministry



Closing remarks

Henrik Hololei,

Director General, DG MOVE, European Commission and Chairman of the Administrative Board of the SESAR JU









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